



Registered Letter

KTM AG
for the attention of Ms. Verena Schneglberger-Grossmann
Stallhofner Straße 3
5230 Mattighofen
Austria

**Application form for the entry to the share-register of
KTM AG (FN 107673v, LG Ried/Innkreis)**
(fields marked with * have to be filled out obligatory)

① Personal details of the shareholder:

<p>Natural persons:</p> <p><input type="checkbox"/> Mr. / <input type="checkbox"/> Mrs.</p> <p>Title:</p> <p>Last name*:</p> <p>First name*:</p> <p>Date of birth*:</p> <p>Nationality*:</p>	<p>Legal persons:</p> <p><input type="checkbox"/> AG (plc) / <input type="checkbox"/> GmbH (ltd) / <input type="checkbox"/> Foundation / <input type="checkbox"/> others</p> <p>Company name*:</p> <p>.....</p> <p>Company's seat*:</p> <p>Register and register number (e.g. company register court, company register number) respectively comparable information for foreign companies*:</p>
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Address relevant for the delivery/ notification:

Street no.*:

Postal code, Place, Country*:

Mail address (for questions):

Phone number (for questions):

Correspondence language: __ German / __ English

② Bank details:

Name of the bank*:

Postal code, Place, Country*:

Account no. (IBAN)* (for payment of the dividend):

BIC of the account-holding credit institution*:

Account in the name of*:

Securities deposit, where the KTM-shares were deposited so far:
Deposit number*:at the depository bank*:

③ Number of KTM-shares hold*:shares ISIN AT0000645403

④ Information on ownership*: (tick as appropriate)

the shares mentioned above belong to me/us

the shares mentioned above belong to:
Name/Company:

Address relevant for the delivery / notification:

Date of birth/Company register number:

I/we confirm that the person(s) mentioned under point ④ are the current owner(s), as of today, of the KTM-shares mentioned under point ③.

⑤ Conformity of the person(s) and the former owner(s) of the depository account*: (tick as appropriate)

I/we confirm that the person(s) mentioned under point ① are in accordance with the person(s) stated in the derecognition notification of my/our depository bank (attachment)



- The person(s) mentioned under point ① are **not** in accordance with the person(s) mentioned in the derecognition notification of my/our depositary bank (attachment). Attached to this application there is a document for evidence for the transfer of ownership to the person(s) mentioned under point ① (as certified copy)

I/we release my/our depositary bank, and other possible depositary banks in the custody chain that are storing my/our KTM-shares, explicitly from the bank secrecy and authorize my/our depositary bank to forward relevant information for settlement and verification purposes to KTM AG.

⑥ Attached enclosures*:

- Derecognition notification of my/our depositary bank
- Copy of an official photo identity document of the person signing this application form
- (for legal persons): current excerpt of the company's register
- (for legal persons, if this application form is not signed by members of the executive board, the managing director or by authorized signatories on behalf of the company): power of attorney signed on behalf of the company for the person(s) signing this application form
- (if point ⑤, 2. Point applies): certified copy of evidence of the transfer of ownership

This application form can only be processed, if all enclosures (when applicable) are completely attached!

I/we confirm herewith the correctness and the completeness of the information within this application form.

- I/we wish a transmission of the share certificate via registered letter to the delivery address mentioned overleaf.
- I/we will pick up the share certificate personally at the seat of the company in 5230 Mattighofen, Stallhofner Straße 3, on working days between 9:00 a.m. und 12:00 noon.

Place, Date: Signature of the shareholder°:

° in case of a legal person, this application form has to be signed on behalf of the company (or by a verifiable authorized representative).

⑦ and ⑧ to be filled out from KTM AG:

⑦

Issued share certificate(s): Number of shares: Share-number(s): Date of the issuance of the share-certificate(s): Issuance by (2 Initials):

⑧ (in case of sending the share certificate(s) by post)

Date of the dispatch of the share-certificate(s) mentioned above by registered letter as of: __.__.20__ Dispatch by (2 Initials):
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⑨ Signature required from the shareholder in case of a personal pick up of the share certificates:

Share certificate(s) mentioned above (Confirmation of receipt) Place/Date: Signature of the shareholder:
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