



Registered letter

KTM AG
att. Ms. Mag. Verena Schneglberger-Grossmann
Stallhofner Straße 3
5230 Mattighofen

**Acceptance Form for the acceptance of the Share Repurchase Offer of
KTM AG (FN 107673v, Regional Court of Ried/Innkreis)**
(fields marked with * are obligatory)

① Personal details of the shareholder

Natural Persons: <input type="checkbox"/> Mr. / <input type="checkbox"/> Ms. Title: Surname*: Given name*: Address*: Birth date*: ____ . ____ . ____ Nationality*:	Legal Entity: <input type="checkbox"/> AG / <input type="checkbox"/> GmbH / <input type="checkbox"/> Trust / <input type="checkbox"/> other Company name*: Registered seat of the company*: Register and register number (eg. number of the Austrian company register) respectively comparable data for foreign companies*:
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Applicable addresses for serving notices

Street, number*:
Postal code, city, country*:
E-mail-address:
Phone number (for questions):
Preferred language of communication: __ German / __ English

② Bank details (for the transfer of the offer price)

Name of bank*:
Postal code, city, country*:
Bank account number (IBAN)*:
BIC of the account-holding bank*:
Account in the name of*:

③ Information on the share certificate*

Number of the share certificate*:
Number of shares*:

④ Declaration regarding the ownership

I / we confirm that today I am / we are the sole owner of the shares evidenced by the submitted share certificate as stated in point ③ and that the shares are free from any encumbrances or other rights of third parties.

⑤ Declaration about the transfer of the shares

I / we hereby transfer the shares evidenced by the submitted share certificate pursuant to point ③ by indorsement to KTM AG, Stallhofner Straße 3, 5230 Mattighofen.



⑥ **Enclosed attachments***

- Original of the effective (printed) share certificate together with the declaration on the backside of the share certificate (the indorsement) that the shares evidenced by the share certificate are to be transferred to the KTM AG,
- Copy of an official identification document of the person(s) signing this acceptance form,
- (for legal entities): excerpt of the commercial or companies register,
- (for legal entities, unless the acceptance form is signed by members of the management board, the management or authorised representatives on behalf of the company: signed Power of Attorney of the person(s) signing this acceptance form.

The acceptance form can only be processed if these attachments (if applicable) are fully enclosed!

I / we hereby confirm the accuracy and completeness of the information provided in this acceptance form.

KTM AG will send the shareholder an informal confirmation of the receipt of the share certificate and the acceptance form to the e-mail address stated under ① or in the share register.

Place, date:Signature of the shareholder°:

° in case of a legal entity, the acceptance form must be signed on behalf of the company (or through an authorized representative).