



Information on the result of the Share Repurchase Offer of KTM AG

Dear Shareholders!

Following the expiry of the acceptance period on December 3rd, 2021, 5:00 pm, we would like to inform you about the result of the Share Repurchase Offer.

The share register of the Company lists PIERER Mobility AG as the majority shareholder, which at the date of the Offer Document and publication of this notification holds 10,651,549 shares with a nominal value of EUR 10,651,549.00 in the Company and thus approximately 98.2 per cent of the Company's total share capital.

At the date of the Offer Document, 193,451 registered KTM shares with a nominal value of EUR 1.00 per share were in free float, corresponding to approximately 1.8 per cent. By the end of the acceptance period, shareholders had notified their acceptance of the Share Repurchase Offer 2021 for a total of 166,294 shares.

shareholder	amount of shares in EUR	share of voting rights in % (rounded)
PIERER Mobility AG	10,651,549.00	98.2 %
Free float (total):	193,451.00	1.8 %
thereof: notifications for acceptance of the Share Repurchase Offer 2021	166,294.00	1.5 %
Total	10,845,000.00	100 %

Mattighofen, December 7th, 2021

The Executive Board